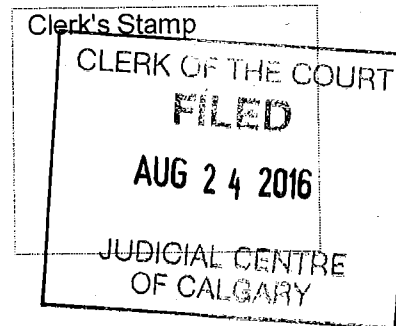


COURT FILE NUMBER 1501-09424  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
PLAINTIFF NATIONAL BANK OF CANADA  
DEFENDANT WALDRON ENERGY CORPORATION  
DOCUMENT ORDER (Payment into Court)



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
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DATE ON WHICH ORDER WAS PRONOUNCED: August 24, 2016  
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre, Justice Chambers  
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice R.A. Graesser

UPON THE APPLICATION by FTI Consulting Canada Inc., in its capacity as court-appointed receiver and manager (the "Receiver") of the undertaking, property and assets of Waldron Energy Corporation for an order authorizing and directing the Receiver's counsel, Blake, Cassels and Graydon LLP, as escrow agent, to pay the deposit of Capital Oil Ltd. made pursuant to an Asset Purchase Agreement dated February 1, 2016 between the Receiver and Capital Oil Ltd. into Court to be held pending further order and direction from the Court; **AND UPON HEARING** the submissions of counsel for the Receiver, Capital Oil Ltd., any other parties in attendance and no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed;

*other than Christopher Hayes on behalf of Capital Oil Ltd.*

**IT IS HEREBY ORDERED AND DECLARED THAT:****SERVICE**

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.

**PAYMENT INTO COURT**

2. Blake, Cassels and Graydon LLP, as escrow agent, is to pay the deposit of Capital Oil Ltd. made pursuant to an Asset Purchase Agreement dated February 1, 2016 between the Receiver and Capital Oil Ltd. into Court to be held pending further order and direction from this Honourable Court.

**SERVICE OF THIS ORDER**

3. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
4. Service of this Order on any party not attending this application is hereby dispensed with.

  
\_\_\_\_\_  
J.C.C.Q.B.A.